


**Approach to Early Cognitive Impairment in the Office**

*McGill Refresher Course – December 2022*

Fadi Massoud MD FRCPC, Internist-Geriatrician

*Centre Hospitalier Charles LeMoine & Institut Universitaire de Gériatrie de Montréal*



1

---

---

---

---

---

---

---

---

**DISCLOSURES**

- I have received speakers' honoraria from the following pharmaceutical companies
  - Astellas, Eisai, Pfizer
- *These potential conflicts of interest are not related to the the topic I will be talking about*
- *My presentation is strictly scientific and is not influenced by any commercial interests*

2

---

---

---

---

---

---

---

---

**Objectives**

- *Describe the general clinical approach to early cognitive impairment*
- *List the practical tools and relevant investigations indicated for early cognitive impairment*
- *Discuss the updated criteria of Mild Cognitive Impairment and how they differ from the criteria of Dementia.*
- *Determine the best management and treatment approach in a patient with Mild Cognitive Impairment and Dementia.*

3

---

---

---

---

---

---

---

---

### INTRODUCTION

*Should We Screen for Cognitive Impairment ?*

- **NO** systematic screening
- Subjective complaint
- Caregiver complaint
- **Case-Finding**
  - Age ≥ 80
  - Delirium
  - De novo (or recurrent ) depression
  - Multiple vascular risk factors
  - Other clinical indices
    - Unexplained weight loss
    - Doubt about medication compliance
    - Frequent calls or medical visits (to the ER)
    - Forgetting appointments
    - « Bad historian » - Inconsistent history, etc.

---

---

---

---

---

---

---

---

4

### CLINICAL CASE 1

---

---

---

---

---

---

---

---

5

### Clinical Case 1

- You see a 81 y/o man on yearly follow-up.
- Well-controlled DM, HBP, and CAD. Recovered from a TIA in the past.
- Independent in ADLs and IADLs - Drives his car without difficulty.
- More difficulty organising his documents for tax returns in the previous year.
- Mild forgetfulness (names of actors, distant family members, rarely misplaces items, etc.).
- General physical examination is normal
- **Mini-Mental Status Examination (Folstein) = 28/30**

*What other clinical evaluation would you recommend ?*  
*Do you recommend further work-up ?*

---

---

---

---

---

---

---

---

6

### Clinical Case 1 Clinical Evaluation

- History: r/o secondary cause
  - Medication side effects
  - Anxiety or depression
  - Sleep apnea
  - Uncontrolled chronic disease: COPD, CRF, heart failure, etc.
  - Metabolic disorder: thyroid disorder, diabetes
- General physical examination + Neurological Examination
- MOCA = 22/30 (normal 26)

---

---

---

---

---

---

---

---

---

---

7

### Montreal Cognitive Assessment (MOCA)

The image shows a Montreal Cognitive Assessment (MOCA) test sheet. It includes various subtests such as:
 

- ORIENTATION:** Name of the patient, Date, Name of the hospital.
- SPHERE OF INTEREST:** Drawing a clock face.
- NAMING:** Naming three animals (lion, rhinoceros, camel).
- VERBAL FLUENCY:** Naming words starting with a letter (e.g., F, C, S).
- ATTENTION:** Copying a 3x3 grid of numbers.
- LANGUAGE:** Repetition of a sentence, reading and writing a sentence.
- ABSTRACT/CONCRETE:** Identifying concrete and abstract words.
- EXECUTIVE:** Drawing a path through a maze.
- COGNITION:** A summary table of scores for each subtest.

 The MOCA logo and website URL (MOCA TEST.ORG) are visible at the bottom right of the sheet.

---

---

---

---

---

---

---

---

---

---

8

### Clinical Case 1 Work-Up

- CBC, electrolytes, Ca, BUN, creatinine, TSH (B12 / folate)
- Brain Imaging ?

---

---

---

---

---

---

---

---

---

---

9

TABLE 4.  
Recommendations from CCCDTD2 about CT scan needed if:

- age less than 60 years
- rapid (e.g., 1 or 2 months) unexplained decline in cognition or function
- "short" duration of dementia (less than 2 years)
- recent and significant head trauma
- unexplained neurological symptoms (e.g. new onset of severe headache or seizures)
- history of cancer (especially in sites and types that metastasize to the brain)
- use of anticoagulants or history of bleeding disorder
- history of urinary incontinence and gait disorder early in the course of dementia (as may be found in normal pressure hydrocephalus)
- any new localizing sign (e.g., hemiparesis or a Babinski reflex)
- unusual or atypical cognitive symptoms or presentation (e.g. progressive aphasia)
- gait disturbance

*Gauthier S, Can Geriatr J 2012*

10

---

---

---

---

---

---

---

---

*What is your diagnosis ?*

11

---

---

---

---

---

---

---

---

Clinical Case 1  
Clinical Diagnosis

- Mild Cognitive Impairment (*Mild Neurocognitive Disorder*)
  
- Why is this not early Alzheimer's Disease?
  - Mild symptoms
  - Don't seem to be progressive
  - No repercussions on functional autonomy

12

---

---

---

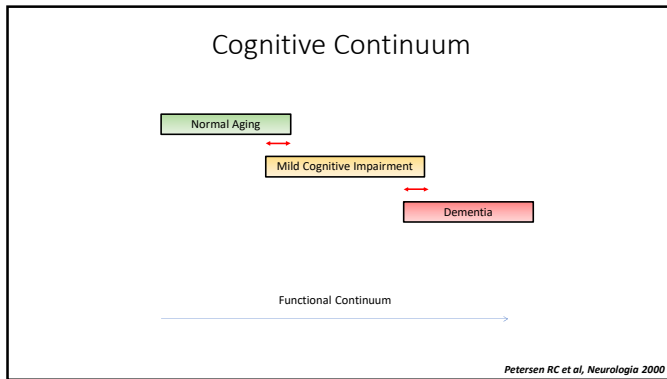
---

---

---

---

---



13

---

---

---

---

---

---

---

---

- ### Normal Cognitive Aging
- Slowing in reaction time
  - Mild impairment in executive function (7<sup>th</sup> decade)
    - Initiation, planning, organisation (mental flexibility)
    - Capacity to evaluate and accommodate new learning
  - Mild impairment in short-term memory (6<sup>th</sup> decade)
    - ↓ working memory
    - Immediate memory intact
    - Long-term memory intact
  - ↓ divided attention (7<sup>th</sup> decade)
  - Mild word-finding difficulty
  - Typically
    - Changes are mild
    - Little/not progressive
    - Little/no functional repercussions

14

---

---

---

---

---

---

---

---

- ### Terminology
- Cognitive Impairment Not Dementia (CIND) (Can Study of Health and Aging, 1995)
  - Mild Cognitive Impairment (amnesic) (MCI) (1999)
  - Mild Cognitive Impairment (multi-domain) (2004)
    - Memory impaired (amnesic): alone or multi-domain
    - Memory spared: other cognitive fct alone or multi-domain
  - Prodromal AD (Dubois, 2010)
  - Mild Cognitive Impairment due to AD (NIA-AA, 2011)
  - Mild Neurocognitive Disorder (DSM 5) (2013)

15

---

---

---

---

---

---

---

---

Common Elements to All Definitions

- Subjective complaint – Confirmed by caregiver
- Objective evidence of decline (cognitive testing)
- Preservation of functional autonomy (mild impairment or decrease in efficiency accepted)
- Do not meet criteria for dementia
- At risk for progression (“conversion”)
- Gray zone ...

---

---

---

---

---

---

---

---

17

Neurocognitive Disorder  
DSM 5

- Change in terminology
- **Dementia**: association with diseases of aging, stigma.
- Proposed Approach
  - Determine the affected cognitive domains
  - Determine severity of impairment / functional repercussions: mild vs major
  - Determine etiology (AD, vascular, Lewy Body, etc.)
    - Probable: typical clinical picture, supported by imaging or other biomarkers
    - Possible

---

---

---

---

---

---

---

---

18

Mild Neurocognitive Disorder  
DSM 5

- **Modest Decline** in  $\geq 1$  cognitive domain
  - On history
  - On objective evaluation
- No functional repercussions
- Exclusion: delirium or psychiatric condition
- Comparable to Dx criteria of MCI (Mayo, IWG, NIA-AA, etc.)

---

---

---

---

---

---

---

---

19

## Mild Cognitive Impairment Progression (« conversion »)

Table 3. Rates of Progression

Source	Study Location	No. of Participants	Participant Age, y	Reported Rate of Progression	Annual Crude Progression Rate, % <sup>a</sup>
Sofhyal et al. <sup>11</sup> 2004	Italy	1524	>65	3.8/100 person-years	3.8
Bischof et al. <sup>12</sup> 2006	Lindau, Germany	883	>75	44% per 4.3 y	10.2
Tuchman et al. <sup>13</sup> 2006	Carmel, Israel	2006	>65	46% per 3 y	15.3
Fischer et al. <sup>14</sup> 2007	Vienna, Austria	476	75-76	33.9% per 30 mo	13.6
Rogge et al. <sup>15</sup> 2008	Italy	927	>65	14% per 1 yr	14.0
Farias et al. <sup>16</sup> 2009	California	111	>60	3% per 1 y <sup>b</sup>	3.0 <sup>b</sup>
Petersen et al., unpublished data, 2009	Rochester, MN	1888	70-89	7.2% per 1 y	7.2

<sup>a</sup>Reported or crude rate estimated from data.

<sup>b</sup>Progression rate for clinical cohort reported as 10% per 1 year.

- Variable between studies
- Specialized clinics: 10%-15% per year
- Community: 6%-10% per year
- Reversibility: 25% - 30%

Petersen RC et al, Arch Neurol 2009

20

---

---

---

---

---

---

---

---

---

---

## Predictors of Progression

- **Clinical**
  - Age, education, scores on screening tests, (MMSE, MOCA, clock drawing)
  - Behavioral changes (anxiety, depression, etc.) – *Mild Behavioral Impairment, MBI*
  - Neuropsychology
- **Biochemical**
  - ApoE4
  - Protein  $\tau$  / A $\beta$ 42 (CSF)
- **Neuroimaging**
  - Structural (MRI)
  - Functional (SPECT, PET)
  - Molecular (PET-PIB)

} Not recommended for usual clinical management

23

---

---

---

---

---

---

---

---

---

---

## Mild Cognitive Impairment Recommendations (CCCDT 2006)

- There is inadequate evidence to consider this state as equivalent to early dementia, and to treat it as such (**C, II**)
- Regular follow-up is recommended (**B, II**)
- If the MMSE is within normal limits, other **tests such as the MOCA**, or the DemTect, or the CMC can be used (**B, II**)
- Full **Neuropsychological** evaluation can be used to support the diagnosis (**A, I**)

Chertkow H et al, Alzheimer's and Dementia 2007

24

---

---

---

---

---

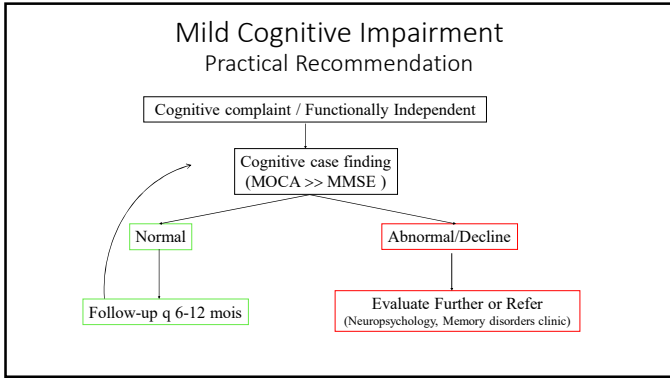
---

---

---

---

---



25

---

---

---

---

---

---

---

---

**Clinical Case  
Counseling / Management**

- Your patient is very worried about his memory
- He is worried it might be early Alzheimer’s disease, and wants to inform his family about the diagnosis.
- He plans on updating his will and on making a power of attorney.
- He wants medication to slow progression of her memory loss.

26

---

---

---

---

---

---

---

---

**Mild Cognitive Impairment  
General Management**

- Counseling about the uncertainty of diagnosis and progression
- Insist on regular follow-up
- Opportunity to discuss medico-legal issues (will, power of attorney)
- Driving
  - Look for red flags (getting lost, tickets, difficulty with road signs, etc.)
  - Formal evaluation as needed

27

---

---

---

---

---

---

---

---



### Mild Cognitive Impairment General Management

- **Optimal management of comorbidities**
  - Chronic diseases
    - COPD, heart failure, DM, etc.
  - Metabolic disorders
    - Thyroid disease, etc.
  - Depression / anxiety
  - Hearing impairment
  - Sleep disorder (Sleep apnea)
- **Vascular prevention**
  - Optimal treatment of HBP (evidence-based data)
  - Dyslipidemia (non evidence-based data)
  - Healthy (Mediterranean) diet
  - D/C smoking
  - **NOT** Moderate alcohol consumption ???
- **Rationalise medication**
  - Psychotropic medications, anticholinergic Rx, etc.

*Ismail Z et al, 5th CCCDTD, Alzheimers & Dementia 2020*

28

---

---

---

---

---

---

---

---

---

---

### Mild Cognitive Disorder Non-Pharmacological Management

- **Stay Active**
  - Physically: aerobic physical exercise according to individual capacity and other medical conditions
  - Intellectually: reading, cross-word puzzles / sudoku, puzzles, solitaire, etc.
  - Socially: movies, theatre, volunteering, etc.
- **Structured Programs of Cognitive Stimulation**
  - Beneficial but limited and inconsistent access
- **Cognitive Stimulation Software or Apps**
  - Temporarily improve specific performances (task being stimulated)
  - Little or no data showing they prevent progression
- **Multi-dimensional Approach**
  - FINGER study (Lancet, 2015): vascular prevention / diet / physical exercise / intellectual and social stimulation.
  - Prevents cognitive deterioration in a normal population.

*Ismail Z et al, 5th CCCDTD, Alzheimers & Dementia 2020*

29

---

---

---

---

---

---

---

---

---

---

### Mild Cognitive Impairment Pharmacological Management – CCCDT 2006

- Data is insufficient to recommend use of **ChEI** in MCI (**C, I**)
- Recommend **against** the use of the following in MCI (**D, I**):
  - NSAIDs
  - Estrogens
  - Vitamin E
  - Ginkgo Biloba
- BUT, many potentially disease-modifying drugs under study

30

---

---

---

---

---

---

---

---

---

---

# CLINICAL CASE 2

31

---

---

---

---

---

---

---

---

**Clinical Case 2**

- A patient's daughter calls you because she is worried about her 78 y/o mother's memory and driving.
- Got lost for several hours in a familiar district on two recent occasions, and was unable to find her way back. She called her in panic, and she had to explain how to get back.
- Repeating herself - forgot to pay a couple of bills recently. Symptoms started about 12 months ago and are getting worse.
- Minimizes difficulties and keeps on repeating that she hasn't gotten a ticket in 20 years. She blames getting lost on road work !!!
- "Head-Turning Sign"
- MMSE score is 22/30: misses the date by several days, forgets 2/3 words, and has difficulty with copying the pentagons.

*What other clinical evaluation would you recommend ?*  
*Do you recommend further work-up ?*

32

---

---

---

---

---

---

---

---

**Clinical Case 2  
Clinical Evaluation**

- History: r/o secondary cause
  - Medication side effects
  - Anxiety or depression
  - Sleep apnea
  - Chronic disease: COPD, CRF, heart failure, etc.
  - Metabolic disorder: thyroid disorder, diabetes
- General Physical Examination + Neurological Examination
- MOCA = 18 (normal 26)

33

---

---

---

---

---

---

---

---

Clinical Case 2  
Work-Up

- CBC, electrolytes, Ca, BUN, creatinine, TSH (B12 / folate)
  
- Brain Imaging ?

34

---

---

---

---

---

---

---

---

*What is your diagnosis ?*

35

---

---

---

---

---

---

---

---

Clinical Case 2  
Clinical Diagnosis

- Dementia (*Major Neurocognitive Disorder*) – Probable Alzheimer’s Disease
  - Mild: impairment in IADLs
  - Moderate: impairment in ADLs
  - Severe: impairment in all ADLs (+ incontinence)
  
- Why is this not Mild Cognitive Impairment?
  - Progressive symptoms
  - Significant repercussions on IADLs (driving and managing \$)

36

---

---

---

---

---

---

---

---

**MAJOR NEUROCOGNITIVE DISORDER  
DSM 5**

- **Significant** cognitive decline in  $\geq 1$  cognitive domain
  - On history
  - On physical examination
- **Functional repercussions**
- Exclusion: delirium ou psychiatric illness
- With / without behavioral manifestations

- Significant decline in a single domain possible
- Memory decline not essential

---

---

---

---

---

---

---

---

37

**Mild Dementia  
Non-Pharmacological Management**

- **Disclose and discuss diagnosis**
- **Refer to community resources**
- **Insure home security issues**
  - *Risks:* fire, medication compliance / medication toxicity, wandering, falls, neglecting hygiene, malnutrition / food poisoning, etc.
- **Medico-Legal Dispositions :**
  - Will
  - Power of attorney
  - Competency issues
  - Driving

---

---

---

---

---

---

---

---

38

**Mild Dementia  
General Management**

- **Optimal management of comorbidities**
  - Chronic diseases
    - COPD, heart failure, DM, etc.
  - Metabolic disorders
    - Thyroid disease, etc.
  - Depression / anxiety
- **Vascular prevention**
  - Optimal treatment of HBP (evidence-based data)
    - Eventually, adapts Tx targets to disease stage (same for DM)
  - Dyslipidemia (non evidence-based data)
  - Healthy (Mediterranean) diet
  - D/C smoking
- **Rationalise medication**
  - Psychotropic medications, anticholinergic Rx, etc.

---

---

---

---

---

---

---

---

39

**Mild Alzheimer’s Disease  
Standard Symptomatic Treatment**

- **Cholinesterase Inhibitors**
  - **Donepezil (Aricept)**: mild-severe AD
  - **Rivastigmine (Exelon)**: mild-severe AD, parkinsonian dementia, patch approved
  - **Galantamine (Reminyl ER)**: mild-sev AD
  - Restricted reimbursement (In Qc, exception medications → MMSE: 10-26)
- **Glutamate NMDA-Receptor Antagonist**
  - **Memantine (Ebixa)** : mod-sev
  - Restricted reimbursement (In Qc, exception medications → MMSE: 3-14)

40

---

---

---

---

---

---

---

---

**Standard Symptomatic Treatment  
Efficacy**

**Cholinesterase Inhibitors**

- Modest improvement or stabilisation of cognition (12 months on average)
- Stabilisation of functional impairment (6-12 months)
- May delay onset of certain behavioral symptoms
- *The three ChEI have shown efficacy in mild-severe AD. We recommend un trial with a ChEI in the majority of patients with AD (1, A)(CCCDTD 2012)*

**Memantine**

- Added benefit to ChEI unclear
- *Combined treatment is rational and seems safe. However, there is no sufficient data to recommend for or against this approach (2,B) (CCCDTD 2012)*

41

---

---

---

---

---

---

---

---

**Standard Symptomatic Treatment  
Managing Expectations**

- Benefits are mild and symptomatic
- There is no modification of disease progression
- Pharmacoeconomic benefits are controversial
  - Recent date (DOMINO trial) suggest
    - Decreasing Caregiver burden
    - Delaying NH placement
    - Decreasing disease cost

42

---

---

---

---

---

---

---

---

## Role of Primary Care Physician

43

---

---

---

---

---

---

---

---

### Neurocognitive Impairment Role of PCP

- Quebec Alzheimer Plan (H Bergman et al, 2009)
- Central role for the PCP
  - Interdisciplinary support
  - Nurse / Social Workers / pharmacist, etc.
- Diligent support from secondary / tertiary specialized clinics
  
- Dementia Strategy for Canada (2019)

44

---

---

---

---

---

---

---

---

**A Dementia Strategy for Canada**  
Together We Advance

National Objectives	Areas of Focus
<p><b>Prevent dementia</b></p> <p><b>Advance diagnosis and first care</b></p>	<ol style="list-style-type: none"> <li>Advance research to identify and assess modifiable risk and protective factors</li> <li>Build the evidence base to inform and provide the adoption of effective interventions</li> <li>Support assessment of modifiable risk and protective factors and effective interventions</li> <li>Support measures that increase the contribution of social and built environments to healthy living and support of healthy living behaviours</li> </ol>
<p><b>Improve the quality of life of people living with dementia and caregivers</b></p>	<ol style="list-style-type: none"> <li>Establish and review strategic dementia research priorities for Canada</li> <li>Advance dementia research</li> <li>Develop innovative and effective therapeutic approaches</li> <li>Engage people living with dementia and caregivers in the development of research</li> <li>Increase adoption of research findings that support the strategy, including in clinical practice and through community supports</li> </ol>

1. Develop stigma and promote measures that make supportive and safe dementia inclusive communities  
 2. Promote and enable early diagnosis to support planning and adjust the maximum quality of life  
 3. Address the requirements of access to quality care, from diagnosis through end of life  
 4. Build the capacity of care providers, including through improved access to and adoption of evidence-based and clinically appropriate guidelines for diagnosis of care  
 5. Improve support for family, friend caregivers, including through access to respite and support

45

---

---

---

---

---

---

---

---

**Neurocognitive Impairment**  
Role of PCP

- Prevention
  - Vascular prevention
  - Non-Rx: physical / intellectual / social stimulation
- Case-finding
- Early diagnosis
- Non-pharmacological management
- Pharmacological management

} Referral to  
Specialized resources  
PRN

---

---

---

---

---

---

---

---

46

**Indications for Referral**

- Continuing **uncertainty** about the diagnosis after initial assessment and follow-up
  - Atypical symptoms
  - Early onset
  - Rapidly progressive
- **Request** by the patient or the family for another opinion
- Presence of significant **depression**, especially if there is no response to treatment
- **Treatment problems** or failure with specific medications for AD;
- Need for additional help in patient **management** (e.g., behavioural problems, functional impairments, medico-legal issues, driving..) or caregiver support;
- **Genetic** counseling when indicated
- Interest in either diagnostic or therapeutic **research**

*Third Canadian Consensus on Diagnosis And Treatment of Dementia, 2007*

---

---

---

---

---

---

---

---

47

**CONCLUSIONS**

---

---

---

---

---

---

---

---

48

## Mild Cognitive Impairment Conclusions

### Mild Neurocognitive Disorder

- Intermediate state between normal aging and maj NCD
- At risk for progression to maj NCD
- Optimal management of comorbidities / Vascular prevention / Rationalise medication
- Healthy lifestyle
- No specific pharmacological treatment
- Regular follow-up

### Major Neurocognitive Disorder

- Early diagnosis
- Non pharmacological interventions
- Pharmacological interventions
  - ChEI
  - Memantine
  - Modest benefits
- Future: Disease-Modifying Treatments

*Central role for PCP in case-finding / early diagnosis / management*

---

---

---

---

---

---

---

---